

Second Statewide Meeting Illinois Behavioral Health Integration Project

Agenda
Thursday, November 1st
9:00 am

Locations:

<u>Naperville</u>	<u>Springfield</u>
NIU-Naperville 1120 E. Diehl Rd. Naperville, IL 60563	Capital City Training Center Lincoln Land Community College Lower Level Conference Center 130 West Mason Springfield, IL 62702

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Dial In: +1 (646) 307-1719; Access Code: 590-829-559

9:00 am Coffee & Registration
Naperville & Springfield

9:30 am Opening Plenary: *Accomplishments, Findings & Next Steps*

- **Laura Zaremba**, Director, Illinois Office of Health Information Technology (OHIT)
- **Michelle Saddler**, Secretary, Department of Human Services (DHS)
- **Sharron Matthews**, Assistant Director, Department of Healthcare & Family Services (HFS)

10:15 am Consent Management: *What is it? Why does it matter?*

- **Mark Chudzinski**, General Counsel, OHIT
- **Renée Popovits**, Chair of Substance Abuse Workgroup, OHIT
- **Marvin Lindsey**, Behavioral Health Associate/Public Policy Social Worker, Community Behavioral Healthcare Association of Illinois (CBHA)
- **Chris Burnett**, Director of Strategic Policy Implementation, Illinois Association of Rehabilitation Facilities (IARF)

Moderator: Eric Foster, Chief Operating Officer, Illinois Alcoholism and Drug Dependence Association (IADDA)

11:15 am The Age of Exchange: *BHIP Demonstration Projects*

- **Julie Kovacin**, Director of Development, Mental Health Services, Lutheran Social Services of Illinois
- **Charles Sellers**, Director of Grants & Quality Improvement, New Age Services Corporation

- **Jim Wilkerson**, Director of Quality Management & Outcome Evaluation,
Mental Health Centers of Central Illinois

Moderator: Dia Cirillo, Behavioral Health Project Director, OHIT

12:15 pm Break for lunch

1:15 pm Greetings from the Illinois Health Information Exchange (ILHIE)

- **Raul Recarey**, Acting Executive Director, ILHIE

1:30 pm Keynote: *Successes and Challenges of Care Integration*

- **Mike Lardiere**, Vice President, Health Information Technology & Strategic
Development, National Council for Community Behavioral Healthcare

2:15 pm Data Architecture: *BHIP Prototype & Next Steps*

- **Ivan Handler**, Chief Technology Officer, OHIT

3:00 pm Adjournment

Panel Descriptions

9:30 am *Accomplishments, Findings & Next Steps*

It's been barely a year since Illinois was selected as one of five states to participate in the national demonstration project on behavioral health integration funded by SAMHSA – HRSA. In this panel, Laura Zaremba will recount the progress that has been made in understanding the requirements of behavioral health providers and supporting care integration. Secretary Michelle Saddler and Assistant Director Sharron Matthews of HFS will discuss how this work by OHIT contributes to supporting care in the community and Care Innovations.

10:15 am *Consent Management: What is it? Why does it matter?*

Over the course of 2012, the ILHIE Authority Board has ratified opt-out as the consent management model for Illinois, and the ILHIE Legal Task Force has proposed revisions to modernize Illinois Mental Health and Developmental Disabilities Confidentiality Act. Panelists will explain what these changes mean for Illinois and what tools providers need to use to support informed consent. Representatives from CBHA and IARF will explain why this matters to behavioral health providers.

11:15 am *The Age of Exchange: BHIP Demonstration Projects*

Under BHIP, six behavioral health providers were awarded funding to transition to electronic exchange of information with medical providers to support integration efforts. Three grantees are here today to share stories from their projects – what's working and what's challenging.

1:15 pm *Greetings from the Illinois Health Information Exchange*

In September, Governor Pat Quinn appointed Raul Recarey to be the Executive Director of the Illinois Health Information Exchange (ILHIE). Mr. Recarey brings a wealth of information and experience to ILHIE.

1:30 pm *Keynote: Successes and Challenges of Care Integration*

Behavioral health and physical health providers are working hard to integrate care. The National Council's Center for Integrated Health Solutions (CIHS) has been working with over 60 organizations across the country. Mike Lardiere will present on the many successes and challenges to integration as well as the implementation of electronic health records in behavioral health organizations which are necessary to care integration. He will also review the CIHS activities with the HIE Sub awardees and discuss the future and next steps for the field.

2:15 pm *Data Architecture: BHIP Prototype & Next Steps*

ILHIE Direct provides an easy solution to the integration of behavioral and primary care – while abiding by current confidentiality law. Ivan Handler will provide an overview of the BHIP prototype and discuss the implication of HIT capabilities among behavioral health providers today.

3:00 pm *Adjournment*

Speaker Bios

Laura Zaremba serves as the Director of the Illinois Office of Health Information Technology (OHIT). In that capacity, she is directing the operations of the Illinois Health Information Exchange. The mission of OHIT is to support the use of health information technology in Illinois to improve health outcomes, increase care coordination, and contain costs. She also serves on the Board of Directors of the Illinois Rural Health Net and the Governor's Health Care Reform Implementation Council.

Michelle R.B. Saddler, Secretary – Illinois Department of Human Services. Michelle R.B. Saddler serves as Secretary of the Illinois Department of Human Services (DHS). As Illinois' largest and most diverse State agency, DHS serves as many as two million people every day (1 in every 5 Illinois families) through its wide range of services for low income families, persons with disabilities, and for those needing assistance with issues of mental illness and substance abuse.

Sharron Matthews currently holds the position of Assistant Director of the Illinois Department of Healthcare and Family Services (HFS). The agency administers the Medicaid and Child Support programs for the state. HFS also negotiates health insurance plan coverage for all state employees and legislators, retired teachers and their dependents, and state prisoners. HFS supports 12 other state wide programs/services providing medical and quality of life assistance to Illinois residents. Ms. Matthews has been working over 30 years with community organizations, healthcare and social service agencies, colleges and universities, federal and state government, churches and businesses as a program administrator, executive director, instructor and guest lecturer, and public policy, organizational development and management consultant.

Raul Recarey serves as the Acting Executive Director of the Illinois Health Information Exchange. Mr. Recarey joins ILHIE with an already deep understanding of health information exchange. He most recently served as President of the State of Missouri Health Information Exchange and before that he was COO and Acting Executive Director of the West Virginia Health Information Network (WVHIN).

Michael R. Lardiere LCSW is currently the Vice President, Health Information Technology & Strategic Development, National Council for Community Behavioral Healthcare (the National Council). He is responsible for developing strategy and in assisting behavioral health centers across the nation in implementing various HIT strategies to improve quality care. Mr. Lardiere is a Board Member of the National eHealth Collaborative (NeHC), is a member of the CCHIT Behavioral Health Workgroup setting the EHR standards for behavioral health EHRs and is a Member of the National Quality Forum (NQF) Behavioral Health Measures Sub Committee. He is an ONC Certified HIT Clinician/Practitioner Consultant Professional.

Chris Burnett is the Director of Strategic Policy Implementation for the Illinois Association of Rehabilitation Facilities (IARF). A member of the IARF team since 2000 Chris oversees the IARF policy/legislative/support staff and is a member of the management team with President/CEO Janet Stover and Legislative Director Josh Evans on issues related to intellectual disabilities, mental illness, substance abuse disorder and employment for persons with disabilities. Her areas of focus include the system change issues of rebalancing, integrated services and Medicaid reform in relation to all service disciplines.

Mark Chudzinski, JD MBA serves as the General Counsel of the Illinois Office of Health Information Technology. In that capacity, he provides legal guidance relating to the planning and implementation of Illinois' statewide health information exchange. Chudzinski joins OHIT with over 25 years of legal experience, including significant experience in telecommunications and information technology industry matters. He previously

served as the General Counsel of several high-tech companies, including Ameritech International (a division of the former Midwest “Baby Bell”, now AT&T), prior to which he was a Partner with the law firm of Winston & Strawn. He is admitted to practice in Illinois and New York.

Dia Cirillo is the Behavioral Health Project Director at the Illinois Office of Health Information Technology and manages the Illinois Behavioral Health Integration Project (BHIP), a CIHS- HIE program, which is Illinois’ inaugural effort to integrate behavioral health data into the Illinois Health Information Exchange. BHIP works to develop the legal and operational framework necessary to protect confidentiality while helping to facilitate data exchange among behavioral and physical health providers. She brings 14 years of experience, working in the private and nonprofit sectors on complex policy issues and programs in economic development and social policy. Her work in public policy has focused on the system of services and supports for low income families and has encompassed large-scale stakeholder engagement and consensus building initiatives.

Eric Foster serves as the Chief Operating Officer for the Illinois Alcoholism and Drug Dependence Association. He provides administrative oversight for the day-to-day operations of IADDA, inclusive of management of the Cebrin Goodman Teen Institute, Operation Snowball, and a number of member initiatives for the improvement of access to prevention, treatment, and recovery support services in Illinois. He leads the development of policy recommendations for internal and external programming, and research activities that support IADDA’s strategic planning objectives. Mr. Foster has over 15 years of experience in the field of addictions and holds a Master’s Degree in Clinical Social Work, from the University of Chicago, Social Services Administration, a Bachelor’s degree in Social Work from Illinois State University, and is a Certified Alcohol and Drug Counselor.

Ivan Handler serves as the Chief Technology Officer of the Illinois Office of Health Information Technology. In this capacity, he is responsible for managing the relationship between the business and policy requirements for the Illinois statewide health information exchange and efficient technology strategies to support those requirements. He most recently served as the Chief Information Officer of the Illinois Department of Healthcare and Family Services from September of 2005. Previously, for over 25 years, he has served as a consultant in the medical, manufacturing, insurance, utilities, legal and construction industries.

Julie Kovacin is the Director of Development for Mental Health Services at Lutheran Social Services of Illinois. She brings over 25 years of experience with children, adolescents, and adults in the mental health field through direct service and administration. In her current position, Julie is responsible for program development and expansion opportunities that center on current and emerging trends in behavioral health care and healthcare integration.

Marvin Lindsey is a Behavioral Health Associate/Public Policy Social Worker with the Community Behavioral Health Association of Illinois (CBHA). CBHA is a statewide not-for-profit membership organization representing the interests of community behavioral healthcare agencies in the State of Illinois. Marvin’s areas of expertise include substance use and co-occurring substance use and mental disorders policy. As CBHA’s representative, Marvin serves on the ILHIE Advisory Committee, Illinois Advisory Council on Alcoholism and Other Drug Dependency and the Department of Human Services Social Advisory Committee. He is currently the co -chair of the Behavioral Health Workgroup of the ILHIE Advisory Committee.

Renée M. Popovits, founder of Popovits & Robinson, P.C., has been a practicing healthcare attorney for 22 years representing behavioral health providers across the country, physician practice clients, research organizations, trade associations and governmental entities in corporate transactions, corporate compliance,

confidentiality, HIPAA, licensure, reimbursement, human resources, data sharing, electronic records and public policy matters. Ms. Popovits serves as General Counsel to Chestnut Health Systems, Chestnut Global Partners and Rosecrance Health Network. Ms. Popovits co-authored “Critical Incidents” and has published articles and lectured extensively on a variety of healthcare legal issues. Ms. Popovits serves as the chair for the Substance Abuse workgroup for OHIT’s Legal Task Force.

Charles B. Sellers has 24 years experience as a service provider, manager and director for substance abuse, child welfare and disability services, serving children, adolescents and adults in the Chicago area. He currently serves as Director of Grants & Quality Improvement at New Age Services Corporation. He is responsible for accessing resources and implementing programs to build agency domestic violence, mental health and primary care integration services. His specialties include program development, process improvement and resource development. Mr. Sellers received his MS Ed at Illinois State University, and his MBA at Northern Illinois University.

Jim Wilkerson is the director of quality management and outcome evaluation for the Mental Health Centers of Central Illinois (MHCCI), a not-for-profit organization in Springfield, Illinois which has provided high-quality, comprehensive behavioral health and rehabilitation services for more than 65 years. An affiliate of Memorial Health System, MHCCI is one of the largest providers of behavioral healthcare in central Illinois. As one of seven Six Sigma Blackbelt representatives in Memorial Health System, he is responsible for analyzing and solving quality problems and is involved in system wide quality improvement projects. Jim, a licensed clinical professional counselor and certified rehabilitation counselor, has worked at MHCCI in various professional roles since 1995. He currently serves as secretary of the Illinois State Rehabilitation Council.